### Exhibit A

**Proposed Order** 

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	) Chapter 11
LVI INTERMEDIATE HOLDINGS, INC., et al.,	) Case No. 20-11413 (KBO)
Debtors. <sup>1</sup>	) (Jointly Administered)
	) RE D.I

## ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF MORRISON & FOERSTER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS NUNC PRO TUNC TO JUNE 16, 2020

Upon the application (the "Application")<sup>2</sup> of the Official Committee of Unsecured Creditors (the "Committee") of LVI Intermediate Holdings, Inc. and its debtor affiliates, as debtors and debtors in possession in these proceedings (collectively, the "Debtors"), pursuant to sections 328(a) and 1103 of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1, for authorization to employ and retain Morrison & Foerster LLP ("Morrison & Foerster") as counsel to the Committee, pursuant to the terms set forth in the Application; and upon the Rosenberg Declaration and the Goren Declaration; and the Court being satisfied, based on the representations made in the Application, the Rosenberg Declaration, and the Goren Declaration, that Morrison & Foerster and its professionals are "disinterested" as such term is defined in section 101(14) of the Bankruptcy Code, and, as required by section 1103

<sup>&</sup>lt;sup>1</sup> The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: LVI Intermediate Holdings, Inc., (7674); Total Vision Institute, LLC (7571); QualSight, LLC (3866); The LASIK Vision Institute, LLC (7564); Cataract Vision Institute, LLC (7697); Healthcare Marketing Services, LLC (9982); LVI Missouri, LLC (7088); Cataract Vision Institute Florida, LLC (3423); TLC Vision Center Holdings, LLC (5400); TLC Whitten Laser Eye Associates, LLC (0182); TLC Vision Centers, LLC (8271); TruVision, LLC (3399); TruVision Contacts, LLC (3399); Laser Eye Surgery, LLC (3448); TLC Laser Eye Centers (Refractive I), LLC (2702); TLC The Laser Center (Pittsburgh) L.L.C. (2881); TLC The Laser Center (Indiana) LLC (8456); and TLC The Laser Center (Institute), LLC (0959). The Debtors' executive headquarters are located at 1555 Palm Beach Lakes Blvd., Suite 600, West Palm Beach, Florida 33401.

<sup>&</sup>lt;sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

of the Bankruptcy Code, neither hold nor represent any adverse interest in these cases; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and consideration of the Application and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been given, and it appearing that no other or further notice need be provided; and the Court having reviewed the Application and determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is hereby

#### **ORDERED, ADJUDGED, AND DECREED that:**

- 1. The Application is APPROVED as set forth herein.
- 2. Pursuant to sections 328 and 1103 of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, Local Rules 2014-1 and 2016-1, and subject to the terms of this Order, the Committee is authorized to employ and retain Morrison & Foerster as its counsel on the terms set forth in the Application and the Goren Declaration, *nunc pro tunc* to June 16, 2020.
- 3. Morrison & Foerster shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and such other procedures as may be fixed by order of the Court. Morrison & Foerster also intends to make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications*

for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013, both in connection with the Application and the interim and final fee applications to be filed by Morrison & Foerster in these chapter 11 cases.

- 4. Morrison & Foerster shall provide ten (10) business days' notice to the Debtors and the U.S. Trustee in connection with any increase of the hourly rates listed in the Application. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including, but not limited to, the reasonableness standard provided in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.
- 5. No promises have been received by Morrison & Foerster, any partner, any attorney who is "of counsel" to Morrison & Foerster, or any associate of Morrison & Foerster, as to compensation in connection with these chapter 11 cases, other than in accordance with the provisions of the Bankruptcy Code. Neither Morrison & Foerster, nor any partner of Morrison & Foerster, any attorney who is "of counsel" to Morrison & Foerster, or any associate of Morrison & Foerster, has any agreement with any other entity to share with such entity any compensation received by Morrison & Foerster in connection with these cases.
- 6. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.
- 7. This Order shall be immediately effective and enforceable upon its entry, and the Committee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

8. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Local Rules are satisfied by the contents of the Application.

#### Exhibit B

**Declaration of Jay N. Rosenberg** 

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
LVI INTERMEDIATE HOLDINGS, INC., et al.,	)	Case No. 20-11413 (KBO)
Debtors. <sup>1</sup>	) )	(Jointly Administered)

DECLARATION OF JAY N. ROSENBERG IN SUPPORT OF APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF MORRISON & FOERSTER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS *NUNC PRO TUNC* TO JUNE 16, 2020

Pursuant to 28 U.S.C § 1746, I, Jay N. Rosenberg, hereby submit this declaration (the "<u>Declaration</u>") under penalty of perjury:

- 1. I am the President and CEO of Rosenberg Media. Rosenberg Media is an unsecured creditor in the above-captioned cases of LVI Intermediate Holdings Inc. and its debtor affiliates, as debtors and debtors in possession in these proceedings (collectively, the "Debtors"). Rosenberg Media was named as chairperson (the "Chair") of the Official Committee of Unsecured Creditors of LVI Intermediate Holdings Inc., *et al.* (the "Committee"), and I serve as Rosenberg Media's representative on the Committee. In such capacity, I was part of the process and involved in selecting and engaging counsel for the Committee.
- 2. I have reviewed and am familiar with the contents of the Application for Entry of an Order Authorizing the Retention and Employment of Morrison & Foerster LLP as Attorneys

<sup>&</sup>lt;sup>1</sup> The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: LVI Intermediate Holdings, Inc., (7674); Total Vision Institute, LLC (7571); QualSight, LLC (3866); The LASIK Vision Institute, LLC (7564); Cataract Vision Institute, LLC (7697); Healthcare Marketing Services, LLC (9982); LVI Missouri, LLC (7088); Cataract Vision Institute Florida, LLC (3423); TLC Vision Center Holdings, LLC (5400); TLC Whitten Laser Eye Associates, LLC (0182); TLC Vision Centers, LLC (8271); TruVision, LLC (3399); TruVision Contacts, LLC (3399); Laser Eye Surgery, LLC (3448); TLC Laser Eye Centers (Refractive I), LLC (2702); TLC The Laser Center (Pittsburgh) L.L.C. (2881); TLC The Laser Center (Indiana) LLC (8456); and TLC The Laser Center (Institute), LLC (0959). The Debtors' executive headquarters are located at 1555 Palm Beach Lakes Blvd., Suite 600, West Palm Beach, Florida 33401.

to the Official Committee of Unsecured Creditors Nunc Pro Tunc to June 16, 2020 (the "Application").<sup>2</sup> In support of the Application, the Committee relies upon the Goren Declaration, which is attached to the Application as **Exhibit C**.

- 3. A number of law firms sought to represent the Committee as counsel and the Committee considered the materials provided by three firms. The Committee selected Morrison & Foerster because of its extensive general legal experience and knowledge and, in particular, its substantial experience in representing official committees of creditors and recognized expertise in the field of creditors' rights and business reorganization under chapter 11 of the Bankruptcy Code. I understand that Morrison & Foerster's expertise includes representing official creditors' committees in large and complex bankruptcy cases, as set forth in the Goren Declaration. I understand that, since the Committee's appointment, Morrison & Foerster has been working closely with the Debtors and other parties-in-interest to become familiar with the Debtors' businesses and many of the potential legal issues that may arise in the context of these chapter 11 cases. For these reasons, the Committee believes that Morrison & Foerster is well qualified and uniquely able to represent the Committee in these chapter 11 cases in an efficient and timely manner.
- 4. The members of the Committee reviewed Morrison & Foerster's standard rates for bankruptcy services, as set forth in the Application. Based upon representations made to the Committee by Morrison & Foerster, I understand that those rates are generally consistent with Morrison & Foerster's rates for comparable non-bankruptcy engagements and the billing rates and terms of other comparably skilled firms for providing similar services. Based on these

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<sup>&</sup>lt;sup>2</sup> Capitalized terms used and not otherwise defined herein have the meanings ascribed to them in the Application.

representations and the Committee members' experience in the fields in which the Debtors operate, the Committee believes these rates are reasonable.

- 5. Additionally, I expect to develop a budget and staffing plan with Morrison & Foerster to comply with the U.S. Trustee's requests for information and additional disclosures and any other orders of the Court, recognizing that, in the course of these chapter 11 cases, there may be unforeseeable fees and expenses that will need to be addressed by the Committee and Morrison & Foerster. I will review all staffing plans and budgets and, together with Morrison & Foerster, make adjustments as may be necessary or appropriate. In addition, I will review applications for compensation submitted by Morrison & Foerster to ensure that Morrison & Foerster's fees and costs are generally consistent with the budget, appropriate in scope and amount, and that there has been no duplication with the Committee's other professionals.
- 6. The facts set forth in this Declaration are based upon my personal knowledge, my review of the relevant documents, information provided to me or verified by Committee counsel, and my personal opinion based upon my experience, knowledge, and information provided to me. I am authorized to submit this Declaration on behalf of the Committee, and, if called upon to testify, I would testify competently to the facts set forth herein.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States, that the foregoing statements are true and correct.

Dated: July 7, 2020

Respectfully submitted,

By: /s/ Jay N. Rosenberg

Jay N. Rosenberg President and CEO, Rosenberg Media Chair of the Committee

#### Exhibit C

**Declaration of Todd M. Goren** 

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	)	
In re:	)	Chapter 11
LVI INTERMEDIATE HOLDINGS, INC., et al.,	)	Case No. 20-11413 (KBO)
Debtors. <sup>9</sup>	)	(Jointly Administered)
	_)	

# DECLARATION OF TODD M. GOREN IN SUPPORT OF APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF MORRISON & FOERSTER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS *NUNC PRO TUNC* TO JUNE 16, 2020

- I, Todd M. Goren, being duly sworn, state the following under penalty of perjury:
- 1. I am a partner in the law firm of Morrison & Foerster LLP ("Morrison & Foerster" or the "Firm"), with offices at 250 West 55th Street, New York, New York 10019, among other locations, and I am duly authorized to make this declaration (the "Declaration") on behalf of Morrison & Foerster. I am an attorney duly admitted and in good standing to practice before the Courts of the State of New York and the United States District Court for the Southern District of New York. There are no disciplinary proceedings pending against me.
- 2. I submit this Declaration in support of the application (the "Application")<sup>10</sup> of the Official Committee of Unsecured Creditors (the "Committee") of LVI Intermediate Holdings,

<sup>&</sup>lt;sup>9</sup> The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: LVI Intermediate Holdings, Inc., (7674); Total Vision Institute, LLC (7571); QualSight, LLC (3866); The LASIK Vision Institute, LLC (7564); Cataract Vision Institute, LLC (7697); Healthcare Marketing Services, LLC (9982); LVI Missouri, LLC (7088); Cataract Vision Institute Florida, LLC (3423); TLC Vision Center Holdings, LLC (5400); TLC Whitten Laser Eye Associates, LLC (0182); TLC Vision Centers, LLC (8271); TruVision, LLC (3399); TruVision Contacts, LLC (3399); Laser Eye Surgery, LLC (3448); TLC Laser Eye Centers (Refractive I), LLC (2702); TLC The Laser Center (Pittsburgh) L.L.C. (2881); TLC The Laser Center (Indiana) LLC (8456); and TLC The Laser Center (Institute), LLC (0959). The Debtors' executive headquarters are located at 1555 Palm Beach Lakes Blvd., Suite 600, West Palm Beach, Florida 33401.

<sup>&</sup>lt;sup>10</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

Inc. and its debtor affiliates, as debtors and debtors in possession in these proceedings (collectively, the "Debtors") pursuant to sections 328(a) and 1103 of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1, for entry of an order authorizing the retention and employment of Morrison & Foerster as counsel to the Committee, *nunc pro tunc* to June 16, 2020. Except as otherwise indicated, the facts set forth in this Declaration are personally known to me and, if called as a witness, I could and would testify thereto.

#### **SERVICES TO BE PROVIDED**

3. Morrison & Foerster and its professionals have extensive general legal experience and knowledge and, in particular, have substantial experience in representing official committees of creditors and recognized expertise in the field of creditors' rights and business reorganization under chapter 11 of the Bankruptcy Code. That expertise includes representing official creditors' committees in large and complex bankruptcy cases. For example, the professionals that will be primarily responsible for this engagement have represented official creditor committees in the bankruptcies of Murray Energy Holdings Co., Cloud Peak Energy Inc., Windstream Holdings, Inc., Westmoreland Coal Company, The NORDAM Group, Republic Airways Holdings Inc., Energy Future Holdings Corp., Armstrong Energy Inc., Avaya, Inc., and 21st Century Oncology Holdings, Inc., among others. Since the Committee's appointment, Morrison & Foerster has been working closely with the Debtors and other parties-in-interest to become familiar with the Debtors' businesses and many of the potential legal issues that may arise in the context of these chapter 11 cases. I believe that Morrison & Foerster is both well qualified and uniquely able to represent the Committee in these chapter 11 cases in an efficient and timely manner.

- 4. In connection with these chapter 11 cases, the Committee has requested court authorization to retain Morrison & Foerster as counsel for the Committee to provide the Committee with certain services, including, but not limited to, the following:
  - a. advising the Committee in connection with its powers and duties under the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules;
  - b. assisting and advising the Committee in its consultation with the Debtors relative to the administration of these cases;
  - c. attending meetings (including telephonically) and negotiating with the representatives of the Debtors and other parties-in-interest;
  - d. assisting and advising the Committee in its examination and analysis of the conduct of the Debtors' affairs;
  - e. assisting and advising the Committee in connection with any sale of the Debtors' assets pursuant to section 363 of the Bankruptcy Code;
  - f. assisting the Committee in the review, analysis, and negotiation of any chapter 11 plan(s) of reorganization or liquidation that may be filed and assisting the Committee in the review, analysis, and negotiation of the disclosure statement accompanying any such plan(s);
  - g. taking all necessary action to protect and preserve the interests of the Committee, including: (i) possible prosecution of actions on its behalf; (ii) if appropriate, negotiations concerning all litigation in which the Debtors are involved; and (iii) if appropriate, review and analysis of claims filed against the Debtors' estates;
  - h. generally preparing on behalf of the Committee all necessary motions, applications, answers, orders, reports, replies, responses, and papers in support of positions taken by the Committee;
  - i. appearing, as appropriate, before this Court, the appellate courts, and the U.S. Trustee and protecting the interests of the Committee before those courts and before the U.S. Trustee; and
  - j. performing all other necessary legal services in these cases.

#### **PROFESSIONAL COMPENSATION**

- 5. As of the date of execution of this Declaration, the ranges of Morrison & Foerster's standard hourly rates are as follows:
  - a) the hourly rates for partners range from \$975 per hour to \$1,750 per hour, based upon a variety of factors, including seniority, distinction, and expertise in one's field;
  - b) the hourly rates for "of counsel" and "senior of counsel" range from \$640 per hour to \$1,600 per hour;
  - c) the hourly rates for attorneys and associates range from \$540 per hour to \$930 per hour; and
  - d) the hourly rates for paraprofessionals range from \$275 per hour to \$490 per hour.
- 6. Morrison & Foerster's hourly rates are set at a level designed to fairly compensate the Firm for the work of its attorneys and paraprofessionals and to cover fixed and routine overhead expenses. These hourly rates are subject to periodic adjustment to reflect economic and other conditions and are consistent with the rates charged elsewhere.<sup>11</sup> I believe that these rates, and the terms and conditions of Morrison & Foerster's employment, are reasonable.
- 7. In addition to the hourly rates set forth above, Morrison & Foerster customarily charges its clients for all reimbursable expenses incurred, including photocopying charges, facsimile transmissions, messengers, courier mail, overtime meals, overtime and late night transportation, travel, lodging, meal charges for business meetings, postage, printing, transcripts, filing fees, computer research, and similar items. Morrison & Foerster will seek to be reimbursed, subject to the Court's approval, for all actual out-of-pocket expenses incurred by Morrison & Foerster on the Committee's behalf. All requests for reimbursement of expenses

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<sup>&</sup>lt;sup>11</sup> As set forth in the Order, Morrison & Foerster will provide ten (10) business days' notice to the Debtors and the U.S. Trustee before implementing any periodic increases, and will file such notice with the Court.

will be consistent with guidelines established by the Bankruptcy Court and/or the U.S. Trustee's office.

8. No promises have been received by Morrison & Foerster, any partner, any attorney who is "of counsel" to Morrison & Foerster, or any associate of Morrison & Foerster, as to compensation in connection with these chapter 11 cases, other than in accordance with the provisions of the Bankruptcy Code. Morrison & Foerster has also advised the Committee that neither Morrison & Foerster, nor any partner of Morrison & Foerster, any attorney who is "of counsel" to Morrison & Foerster, or any associate of Morrison & Foerster, has any agreement with any other entity to share with such entity any compensation received by Morrison & Foerster in connection with these cases.

#### **DISINTERESTEDNESS AND DISCLOSURE OF CONNECTIONS**

9. In order to ascertain Morrison & Foerster's "connections," as that term is used in Bankruptcy Rule 2014, with the Debtors, the Debtors' creditors, and other parties-in-interest in these chapter 11 cases, Morrison & Foerster's New Business Department, under the supervision of attorneys in Morrison & Foerster's Business Restructuring & Insolvency Group, conducted an internal search to identify any "connections" with any creditors and parties-in-interest as of the Petition Date based on a list provided to Morrison & Foerster by the Debtors' counsel (collectively, the "Interested Parties"), a copy of which is attached to this Declaration as Schedule 1. Morrison & Foerster's New Business Department also made inquiries on matters involving Interested Parties or their affiliates to determine the nature of the work and any relationship to the Interested Parties. This internal inquiry regarding the Interested Parties was performed by Morrison & Foerster's New Business Department, consistent with its normal and customary practices, using Morrison & Foerster's conflict database to determine if Morrison &

Foerster currently represents or formerly represented any of the Interested Parties within the past three years. The following is a list of the categories of Interested Parties that Morrison & Foerster has searched to date:

- a. Debtors;
- b. Debtors Affiliates (current and/or former) and Trade Names;
- c. Equity Holders;
- d. Non-Debtor Guarantors;
- e. Non-Debtor Affiliates;
- f. Current and Former Officers and Directors;
- g. Lenders;
- h. Other Debt Holders;
- i. Debtors' Proposed Professionals;
- j. Cash Management Banks;
- k. Other Banks;
- 1. Current and Former Landlords;
- m. Parties to Asset Purchase Agreements;
- n. Executory Contracts Parties;
- o. Parties to license Agreements;
- p. Parties to Other Agreements;
- q. Utility Providers;
- r. Major Insurers and Brokers;
- s. Other Governmental Agencies;
- t. Taxing Authorities;

- u. Regulatory Agencies;
- v. Vendors;
- w. Other Potential Parties in Interest;
- x. State Attorneys General;
- y. Current and Former Physicians;
- z. Current and Former Employees;
- aa. U.S. Trustee's Office Region 3 Trial Attorneys;
- bb. U.S. Bankruptcy Court Judges for the District of Delaware;
- cc. U.S. District Court Judges for the District of Delaware; and
- dd. U.S. Court of Appeals Judges for the Third Circuit.
- 10. Morrison & Foerster searched the names of the Interested Parties in a computer system containing the names of current and former clients of Morrison & Foerster. This search revealed that certain Interested Parties are or may be current clients of Morrison & Foerster, or may have been former clients of Morrison & Foerster within the past three years, each as identified on the list attached to this Declaration as **Schedule 2**.
- 11. Based on the results of this search, and through direct inquiries with Morrison & Foerster attorneys, it was determined that the representation of the Interested Parties disclosed on **Schedule 2** hereto concerned matters in which such clients were not adverse to the Debtors, the Debtors' estates, or the members of the Committee.
- 12. The status of entities identified as Interested Parties by the Debtors may have changed or could change during the pendency of the chapter 11 cases without Morrison & Foerster's knowledge. Morrison & Foerster will periodically review its files during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying

circumstances exist or arise. If any new or relevant facts or relationships are discovered or arise, Morrison & Foerster will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

#### **SPECIFIC DISCLOSURES**

- 13. Morrison & Foerster does not hold or represent any interest adverse to the Debtors' estates and, except as otherwise disclosed, does not have any "connections" to the Debtors' creditors, affiliates, other parties-in-interest and potential parties-in-interest, the Assistant U.S. Trustees for the District of Delaware and attorneys employed by such office, or any judge in the United States Bankruptcy Court for the District of Delaware. Morrison & Foerster submits that it is a "disinterested person," as that term is defined in section 101(14) of the Bankruptcy Code.
- 14. As set forth below and in the attached <u>Schedule 2</u>, Morrison & Foerster represents or has represented certain Interested Parties in matters unrelated to the Debtors and these chapter 11 cases. None of the representations described herein is materially adverse to the interests of the Debtors' estates, and pursuant to section 1103(b) of the Bankruptcy Code, Morrison & Foerster is not disqualified from acting as the Committee's counsel merely because it previously represented or currently represents the Debtors' creditors, or other parties-in-interest in matters unrelated to the Debtors or these chapter 11 cases.
- 15. For fiscal year 2019, none of the entities identified in <u>Schedule 2</u> that are (a) Lenders, (b) Other Debt Holders, (c) Cash Management Banks, and (d) Other Banks, as identified in <u>Schedule 1</u>, accounted for more than 1% of the value of the time billed to client matters by Morrison & Foerster. From these categories, Morrison & Foerster currently represents, and in the past has represented, certain affiliates and/or subsidiaries of the Teachers

Insurance & Annuity Association of America, Nuveen Alternatives Advisors LLC, Jefferies & Company Inc., Alcon Vision, LCC, BB&T Capital Markets, Bank of America, JPMorgan Chace & Co, First Bank N.A., Key Bank N.A., Regions Bank, Wells Fargo Bank, and Toronto-Dominion Bank in connection with matters wholly unrelated to the Debtors, these chapter 11 cases, and the members of the Committee. To the extent the Committee needs to actively litigate against any of these entities in connection with these chapter 11 cases, the Committee will utilize other counsel, including Morris James, to represent the interests of the Committee.

- Raymond James & Associates Inc. ("Raymond James") in connection with matters wholly unrelated to the Debtors or these chapter 11 cases. Raymond James is the Debtors' investment banker in these chapter 11 cases. Morrison & Foerster is not representing and will not represent Raymond James in any matters related to the Debtors' chapter 11 cases. Morrison & Foerster has obtained a waiver of future conflicts from Raymond James, and Morrison & Foerster is authorized to be adverse to Raymond James in future matters.
- 17. Morrison & Foerster currently represents the following official committees of unsecured creditors in chapter 11 cases:
  - *In re Windstream Holdings, Inc., et al.*, Case No. 19-22312 (RDD), pending in the United States Bankruptcy Court for the Southern District of New York in connection with matters wholly unrelated to the Debtors, these chapter 11 cases, and the members of the Committee;
  - *In re Murray Energy Holdings Co., et al.*, Case No. 19-56885 (JEH), pending in the United States Bankruptcy Court for the Southern District of Ohio in connection with matters wholly unrelated to the Debtors, these chapter 11 cases, and the members of the Committee; and
  - *In re Avianca Holdings S.A., et al.*, Case No. 20-11133 (MG), pending in the United States Bankruptcy Court for the Southern District of New York in connection with matters wholly unrelated to the Debtors, these chapter 11 cases, and the members of the Committee.

- 18. Morrison & Foerster will not represent the Committee in an adversary proceeding or other litigation against any current client of Morrison & Foerster. To the extent that Morrison & Foerster is determined to have a conflict with respect to a particular client or matter, the Committee will utilize separate counsel to represent the interests of unsecured creditors. In addition, Morrison & Foerster will not represent any client in any matter involving the Debtors or these chapter 11 cases while retained as the Committee's counsel in these chapter 11 cases.
- 19. Morrison & Foerster will file a supplemental disclosure with the Court if it receives any conflicts waivers during the pendency of the Debtors' bankruptcy cases.

#### STATEMENT REGARDING U.S. TRUSTEE GUIDELINES

20. Morrison & Foerster intends to apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with these chapter 11 cases in compliance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the U.S. Trustee Guidelines, and any other applicable procedures and orders of the Court. The following information is provided in response to the request for additional information set forth in the Revised U.S. Trustee Fee Guidelines in compliance with paragraph D, section 1, as follows:

Question: Did you agree to any variations from, or alternatives to, your

standard or customary billing arrangements for this engagement?

Response: No.

**Question:** Do any of the professionals included in this engagement vary their

rate based on the geographic location of the bankruptcy case?

Response: No.

**Question**: If you represented the client in the 12 months prepetition, disclose

your billing rates and material financial terms for the prepetition engagement, including any adjustments during the 12 months prepetition. If your billing rates and material financial terms have

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changed postpetition, explain the difference and the reasons for the

difference.

Response: Morrison & Foerster did not represent the Committee or any of its

members prior to the Debtors' chapter 11 cases.

Question: Has your client approved your prospective budget and staffing

plan, and, if so, for what budget period?

Response: The Committee and Morrison & Foerster expect to develop a

budget and staffing plan to comply with the U.S. Trustees requests for information and additional disclosures, and any other orders of the Court, recognizing that in the course of these chapter 11 cases there may be unforeseeable fees and expenses that will need to be

addressed by the Committee and Morrison & Foerster.

AFFIRMATIVE STATEMENT OF DISINTERESTEDNESS

21. Based on the conflicts search conducted to date and described herein, to the best

of my knowledge and insofar as I have been able to ascertain, (a) I believe that Morrison &

Foerster is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy

Code, as required by sections 328 and 1102 of the Bankruptcy Code, and does not hold or

represent an interest adverse to the Debtors, their estates, their creditors, or the Committee and

the members thereof, and (b) Morrison & Foerster has no connection to the Debtors, their estates,

their creditors, the Committee and the members thereof, or other parties-in-interest except as

disclosed herein

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true

and correct.

Dated: July 7, 2020

/s/ Todd M. Goren

Todd M. Goren

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#### SCHEDULE 1

#### **INTERESTED PARTIES SEARCHED**

**Debtors** 

LVI Intermediate Holdings, Inc.

Total Vision Institute, LLC

QualSight, LLC

The LASIK Vision Institute, LLC

Cataract Vision Institute, LLC

Healthcare Marketing Services, LLC

Cataract Vision Institute Florida, LLC

TLC Vision Center Holdings, LLC

TLC Whitten Laser Eye Associates, LLC

TLC Vision Centers, LLC

TruVision, LLC

TruVision Contacts, LLC

Laser Eye Surgery, LLC

TLC Laser Eye Centers (Refractive I), LLC

TLC The Laser Center (Pittsburgh) L.L.C.

TLC The Laser Center (Indiana) LLC

TLC The Laser Center (Institute), LLC

LVI Missouri, LLC

#### <u>Debtor Affiliates (current and/or former)</u> and Trade Names

Advanced Laser Cataract of Oklahoma

Atlantic Eye

Bernitsky Vision

Bismark Refractive

Campen Eye Care, LLC

Cataract Vision Institute

Eau Claire Refractive

Fisher Eye and Laser Center

Global Eye and Laser

Global Laser Vision Center

Gordon Schanzlin New Vision Institute

Healthcare Marketing Services

Indianapolis Laser Eye Surgery Center

Johnson City Medical Center Hospital, Inc.

Laguna Hills Refractive, LLC

Laser Eye Surgery

Laser Vision Center of Edina

Lasik Vision Institute

LCA Vision, Inc.

LVI Group Holdings, LLC

LVI Group Holdings, LP

LVI-TLC Intermediate Blocker, Inc.

LVI Intermediate Holdings, Inc.

LVI Missouri

Memphis Refractive, LLC

Millennium Vision, Inc.

Mountain States Health Alliance

New York Eye Specialists

Pittsburgh Laser Eye Surgery Center

Providence Refractive

QualSight Inc.

SD II Eyeglasses Blocker Corp.

Sunglasses Mergerco, LLC

The LASIK Vision Institute

TLC Big Sky Laser Inc.

TLC Laser Eye Centers

TLC Laser Eye Centers (Refractive I) Inc.

TLC Laser Eye Centres

TLC London

TLC The Laser Center (Indiana)

TLC The Laser Center (Institute) Inc.

TLC The Laser Center (London) Inc.

TLC The Laser Center (Moncton), Inc.

TLC The Laser Center (Pittsburgh)

TLC The Laser Center (Refractive I)

TLC The Laser Center (Tri-Cities), Inc.

TLC The Laser Eve Centers

TLC Tri Cities Laser Center Inc.

**TLC Vision Center Holdings** 

TLC Vision Centers, Inc.

**TLC Vision Corporation** 

TLC Vision (USA) Corporation

TLC Whitten Laser Eye Associates

TLC Wildcard Corp.

**Total Vision Institute** 

TruVision, Inc.

TruVision Contacts, Inc.

Vision Group Holdings, LLC

Vision Surgery & Laser Center, a

Surgical/Medical Group, Inc., dba Gordon &

Weiss Vision Institute, a Surgical/Medical

Group, Inc.

Whiting Clinic

**TLCVision®** 

LASIK SelectSM LaserVision® OR Partners® Midwest Surgical ServicesSM Vision Source! SM

#### **Equity Holders**

9597930 Canada Inc. 7761210 Canada Inc. 9876367 Canada Inc. La Caisse de depot et placement du Quebec 4114710 Canada Inc. Dr. Avi Wallerstein 4114728 Canada Inc. Dr. Mark Cohen Falcon Strategic Partners IV, L.P.

Macquarie Sierra Investment Holdings Inc. LVI Super Intermediate Holdings, Inc.

LVI HoldCo, LLC

#### **Non-Debtor Guarantors**

LVI HoldCo, LLC LVI Intermediate Holdings II, LLC Sunglasses Intermediate Blocker, Inc. fka LVI-TLC Intermediate Blocker, Inc. TLC Vision Capital, LLC

#### **Non-Debtor Affiliates**

Johnson

Bismarck Refractive, LLC Eau Claire Refractive, LLC Laser Vision Center of Edina, LLC LASIK Management Albany, LLC LASIK Management Austin, LLC LASIK Management Hackensack, LLC LASIK Management Hartford, LLC LASIK Management Houston, LLC LASIK Management Indianapolis, LLC LASIK Management Jacksonville, LLC LASIK Management Long Island, LLC LASIK Management Louisville, LLC LASIK Management Orlando, LLC LASIK Management Tampa, LLC Providence Refractive LLC TLC The Laser Center (Tri Cities), Inc. fka TLC Tri Cities Laser Center Inc. fka

City Medical Center Hospital, Inc. fka Mountain States Health Alliance TLC Vision (Canada) Corp.

#### **Current and Former Officers and**

#### **Directors**

Charice Y. Anderson Ronald Antoniewicz Lindsay T. Atwood Linck Bascomb **David Benson** Udell R. Blackham Ellen Jo Bochert Juan Bojorquez Ben L. Cook Dr. Sam Cox John Doyle Chris Folsom J. Scott Gentry, O.D. William Heinrich

Larry Handen

Thomas F. Hickey, OD Markus Hockenson

Tom Hodge

Lee A. Hofer, MD Ronald J. Kelly

Brendan Kissane

Jeffrey Landblom

Monte Leidenix, MD

Bill Leonard Karen W. Levy

Alan Marshall

Frank McMahon

William McMillin **Chantel Mercier** 

Lisa Melamed

Raymond Monteleone

Carr Moody Nadine Pelletier Dr. Ricard Phillips

Ann Marie Piana Tom Piteo

James F. Rogers

Jon D. Seawright Connie C. Shen

John Sieger

Harvey L. Tepner Rolando Toyos, MD David Tripp Dr. William Tullo Andrew Wampler Irene Wang Jim Wilder Kathryn Wilhoit William Wolz Larry Workoczeski Darren Yaphe

Lenders LBC Credit Partners III, L.P., as Administrative Agent LBC Credit Funding III, L.P. LBC Credit Funding III GP, LLC LBC Credit Partners Parallel III, L.P. LBC III KB Funding, LLC LBC Credit Management, L.P. LBC III JC Funding, LLC Audax Senior Loan Fund SPV, LLC Audax Credit Opportunities Offshore Ltd. Audax Credit Opportunities (SBA), LLC Audax Credit Strategies (SCS) SPV, LLC Audax Senior Loan Insurance Fund SPV,

of America

Teachers Insurance and Annuity Association Nuveen Alternatives Advisors LLC TIAA Churchill Middle Market CLO I Ltd. Churchill Asset Management LLC Churchill MMSLF Funding 1, LLC TGAM Churchill Middle Market Senior Loan Fund, LP Churchill LLC Churchill MMSLF GT 1 TGAM Churchill Fund GP LLC JFIN Fund III LLC

JFIN Asset Management LLC JFIN MM CLO 2014 Ltd. Apex Credit Partners LLC Jefferies Finance LLC

MetLife Investment Advisors, LLC Maranon Loan Funding 2015-1, LTD.

Maranon Loan Funding 2016-1, LTD.

Maranon Capital, L.P. Maranon Capital Ultimate General Partner LLC

Maranon Loan Funding 2018-1, LTD.

#### **Other Debt Holders**

Alcon Vision, LLC – Installment Loan TLC Vision (Canada) Corporation – Intercompany Loan

#### **Debtors' Proposed Professionals**

Cole Schotz P.C.

Raymond James & Associates, Inc. Alvarez & Marsal Health Care Industry Group, LLC Ford & Harrison LLP

Cooley LLP

Katten Muchin Rosenman LLP

**Grant Thornton LLP** 

Bryan Cave Leighton Paisner LLP

Alvarez & Marsal Capital

Alvarez & Marsal North America, LLC

Donlin Recano & Company, Inc.

Waller Lansden Dortch & Davis, LLP

RSM US LLP

Saul Ewing Arnstein & Lehr LLP

Paladin Global Partners

Sharon Brown **Nelson Mullins** Rasky Partners

#### **Cash Management Banks**

Bank of America BB&T

JPMorgan Chase Bank, N.A.

First Bank

Key Bank National Association

Regions Bank

Wells Fargo Bank

#### **Other Banks**

Synchrony Bank

The Toronto-Dominion Bank (aka TD

Citizens Bank of Pennsylvania

JPMorgan Chase Bank, NA Canada

#### **Current and Former Landlords**

1021 Pinnacle Point LLC

11200 Rockville Pike, LLC

1133-300 Member, LLC

1133-300 Westchester Avenue, LLC

1133-399 Member, LLC

1133-399 Westchester Avenue, LLC

1375 Kings Highway LLC

16 Court Street Owner LLC

1801 K Street Investors, L.L.C.

20350 TDR, LLC

2418 Crossroads Drive L.L.C.

2526 Investment Co.

2526 Investment Co., L.L.C.

300 Main Street, Inc.

3030 North Rocky Point Drive, LLC

3595 Grandview Parkway Holdings, LLC

360Partners Consulting LP

399 Crosswest of New York, LLC

400 Fifth Avenue – VEF III, LLC

5 CP LLC

555 Associates

555 Investors

A & B Properties Inc., successor by merger

to

WDCI, Inc.

ABS of Naples, LLC

Adventus Rosemont #3 GP LLC

Adventus US Realty #7 LP as successor in

interest to AG-WOA Columbia Centre III

Owner, L.L.C.

AHP Venture I, L.L.C.

Albany Enterprises, LLC

AP-Fletcher Parkway LLC

Arden Realty, Inc.

Arden Realty Limited Partnership

AREP Meridian I LLC

Ashcraft Real Estate & Development Corp.

Atrium MT, LLC

**Aventine Partners** 

Aventine TSA Ltd.

BA DC I LLC

Ballas Place, L.L.C.

Banyan Street/GAP Satellite Place 400

Owner, LLC

Bayou Verret Lands, LLC

BDG Galleria 75, LLC as successor in

interest

to Cousins Properties Incorporated

Bel-Red Medical Dental Center, LLC

Bellevue Lincoln Plaza, LLC

Bestest, LLC

Billingsley Road Partners, LLC

Blaymore I, LP

Blenheim DC I LLC

Brandywine Charlottesville LLC

Brandywine Operating Partnership, L.P.

Brandywine Realty Trust

BRE IL Office Owner LLC

Bridgeport Point Investors, LLC

Brigid Capital, LLC

Broe Real Estate Services, Inc.

Butler Investment Group, LLC

**CAM Plantation LLC** 

Camelback 2929 Owner, LLC

Carolina Vision Optometrists, PLLC

Casella Watertower, LLC

Castle Creek Investment Group, Inc.

Castle Creek Investment Group, LLC as

successor in interest to New Boston Moat

Limited Partnership

Castle Creek Property L.L.C.

CH Realty VII/R Tualatin Bridgeport L.L.C.

Charles-Orms Associates

Charlotte Medical Plaza Partners, LLC

Chesapeake Eye Care and Laser Center.

P.C.

CIM/11600 Wilshire (Los Angeles) GP,

LLC

CIM/11600 Wilshire (Los Angeles), L.P.

Citimark Management Co., Inc., as agent for

New Boston Moat LP

CPI/AHP Charlotte MOB Owner. L.L.C.

Cranbrook Group, Inc.

Cranbrook Realty Investment Fund, L.P. dba

Airport Corporate Centre

CRP Investors, LLC

CRP-2 Chesterfield, LLC

CV 363 Centennial Parkway, LLC

Dow, Lange, & Hofer, LLC

DRA CRP Germantown Center, L.P.

EastGroup Properties, L.P.

EastGroup Properties General Partners, Inc.

Executive Center Member LLC Executive Center Wisconsin, LLC

Faith Et Fils, Inc.

Farmington Exchange, LLC FC Richmond II, LLC

First Berkshire Business Trust Flagship Capital Partners, LLC Flagship Church Street, LLC Florida Management Company Foothills Retail Plaza, LLC Fuller 1800 Bering GP, LLC Fund VIII Pointe Broward, L.P.

Fund VIII Pointe Broward, LLC

Galleria Acquisition Inc.

Garrison Greenville Patewood I LLC

Genesis Building Ltd. Georgelist Holdings, LP Gibraltar Associates, Inc.

GKII 1800 Bering, LLC as successor in interest to Bering Office Partners, LLC and 1800 Bering, L.P.

GLB Aventine, L.P.
GLB Avman LLC

Glenborough Aventine, LLC JDKJ Partnership, LLP

Hale Center for Refractive Surgery, LLC a/k/a

Hale Vision Correction Center, Hale Vision,

LLC and Hale Vision Laser and Implant Center

HCP Springs MOB Louisville, LLC

HGR. LLC

Highwoods Properties, Inc.

Highwoods Realty Limited Partnership

Hill Management Services, Inc.

HPN Holdings, LLC HTA-Kendall, LLC

IL-Westbrook Corporate Center, L.L.C.

Insite Properties, LLC

Investment 20350 DKF, LLC Investment 20350 RDG, LLC Investment 20350 TDB, LLC ISB Investors, LLC d/b/a Westlake

Corporate Park

JESANDREIS, LLC

KBS Realty Advisors, LLC

KemWoodGray, LLC Kenney Avenue, LLC

Kenwood Place Once, LLC

Kirkorian Enterprises, L.L.C., as agent for

Summerhill Plaza Partners, LLC

Kirkpatrick Plaza, LLC Koelbel and Company KPK Eagle Investments KWC Acacia Court, LLC

LaSalle National Trust, N.A. as successor

Trustee

Laser and Corneal Surgery Associates P.C. LBUBS 2007-C2 Castle Creek Parkway,

LLC

Long Ridge Office Portfolio, L.P. Loma Ten Business Park LP

Maric 400, LLC

Moneydart Services, Inc.

Morrison Roxborough Associates, LLC Morrison Roxborough Properties NC, LLC Morrison Roxborough Properties Venture,

LLC

Mountain Towers Properties, LLC

MSD-DV San Bruno, LLC MVP Management, LLC New Boston Fund, Inc.

Normandy Waltham Holdings, LLC North Decatur Square Partners, LLC as successor in interest to Cousins Properties

Incorporated

Northridge Capital, LLC NTS Properties, LC

O'Neill Intermediary, LLC Oak Brook Place LLC

Oakland Commons Acquisition, LLC Oakland Commons Manager, Inc.

OKC LPOB LLC

Omni Combined W.E., LLC

Ophthalmic Consultants of Long Island

ORIX Capital Markets, LLC Overton Green GP, LLC Overton Green Property Owner, LP

Pavilion Park, Inc.

Pembrook Maitland, Ltd.

Piedmont Center, LLC

Perimeter MOB LLC

Pistris Cavae, LLC

PJP Building Two, L.C.

PKY Fund II Tampa II, LLC

Plymouth Campus Associates

Poseidon Inland Empire, LLC

Prim Rockville Pike, LLC

Profectis Partners LLC

Prospect Fifth Ave, LLC as successor in

interest to 400 Fifth Avenue, LLC

RAIT General, Inc.

RAIT Partnership, L.P.

Realty Associates Advisors LLC

Realty Associates Advisors Trust

Realty Associates Fund VII LLC

Realty Associates Fund VIII LLC

Realty Associates Iowa Corporation

Regions Financial Tower, LLLP

Richard J. Kelly, Trustee of RJK Mall Road

Nominee Trust

Ridge Bluff Management Co., L.L.C.

Ridge Bluff Partners, LTD.

**RJK Mall Road Nominee Trust** 

Rochelle Park Corporate Center

Rosemont Concourse Operating LLC as

successor in interest to Jacksonville

Concourse II. LLC

S.C.P. (Aventine), Inc.

S.C. Properties (Hawaii), Inc.

SCP-Scott Perimeter Crossing LLC

Sal Investments, LLC

Sasi Investments, LLC

Seven Springs Triple T Partners

Shareholder Value, LTD

Silver Creek, LLC

Silverman and Company, Inc., Agent for

Harold R. Silverman, LLC

Slosburg Real Property

SMII/TRP Properties/LP, L.P.

STP Westlake, LP

Summit Properties Inc., as successor in

interest to Old Oak Properties Inc.

Sunbeam Development Corporation

Sunny Lemon, LLC

T. Wall Properties L.L.C.

**Texas Name Investment Corporation** 

Texas Name Limited

Texas Name Limited by N.F. Mgmt., Inc.

The Eye Clinic of North Dakota, P.C.

The Pointe at Bridgeport, LLC

The Realty Associates Fund VII, L.P.

The Realty Associates Fund VIII, L.P.

Tower 1555, LLLP

Toyos, Rolando, M.D.

TNHYIF REIV Sierra, LLC

Treeline 100-400 GCP LLC

Triangle Family Eye Care OD PLLC

Tulsa Towers, L.L.C.

Turner SMSG, LLC

Tysons Park Place II LLC

Urban Renaissance Property Group, Inc.

UMC, LLC as successor in interest to

Beachstone Plaza

VEF III Funding, LLC as successor in

merger

to 400 Fifth Avenue – VEF III, LLC

VGCC LC

Virtus-Flagship, LLC

Wellblack 1, LLC

Westar/Polaris III LLC

Westwood Owner, LLC as successor in

interest to The Realty Associates Fund VII,

L.P.

Whitehall, LLC

Whiting Properties, LLC

Whitten-Perraut Laser Eye Associates P.C.

Winn Properties Inc.

WOA Columbia Centre, LLC

WXI/AVE Gen-Par, L.L.C.

WXI/AVE Real Estate Limited Partnership

#### **Guarantors**

Perry S. Binder, M.D.

Michael Gordon, M.D.

Nancy S. Gordon

David I. Geffen, O.D.

Sylvia H. Geffen

Jack L. Weiss, M.D.

Elizabeth L. Weiss

**Parties to Asset Purchase Agreements** 

Therese Alban

Oday Alsheikh M.D.

Jason Greenberg

HB Vision, P.C.

The Laser Center of San Antonio, LLC

Damon Pettinelli Anthony Salierno

Chirag Shah

Kenneth Smith

Stephen Whiteside

Randal J. Rabon, M.D.

Bayand Youssefzadeh, D.O.

Z Eye Rental & Sales, LLC

Jeffrey Zimm, M.D., P.A.

**Executory Contracts Parties** 

LSIH Holdco, LLC

MD Medical Marketing Inc.

**Parties to License Agreements** 

Furlong Vision Correction Medical Center,

Inc.

EyeCare Associates of South Tulsa, P.C.

GB Fisher III, D.O.P.A.

Gregory R. Cohen, M.D., P.A.

Aran Eye Associates

Albert Aran, M.D.

WHITTEN Laser Eye Associates, P.C.

BMC Software, Inc.

Citrix

Compass Technologies

SolarWinds Worldwide, LLC

Adobe

j2 Cloud Services, Inc.

j2 Global Ireland Limited

ISG Group, LLC dba IntelliSoft Group)

Microsoft Corporation

Noble Systems Corporation

Optizmo Technologies, LLC

UXC Eclipse (USA) LLC

Silverpop Systems Inc.

TierPoint, LLC

Sophos Ltd.

Veeam Software

VMware, Inc.

San Jose Refractive LLC

MailFinance Inc., a Neopost USA Company

RCAP Leasing Inc.

Alcon Laboratories, Inc., a division of

**Novartis** 

**ADP** 

BirdEye

Concur

Data Warehouse

DocuShare

eFax

**Exact Target** 

Experian

Eyenstein

**EyeSite** 

iMedicware

ITPro.TV

MacPractice

Management +

Marketo

**MEDBILL** 

Medics Elite

Modernizing Medicine EMA

MS CRM

MS Great Plains

MS Office 365

MyCredential.com

**MyVisionExpress** 

NexTech

OfficeMate (Global Eye)

Patient Now

Prolease

ReqLogic

**RESCO Mobile CRM** 

Scribe

Scribe online

Sharepoint

SumoText

Tableau

TLC CRM

**Parties to Other Agreements** 

Alcon Laboratories, Inc., a division of

Novartis – Equipment Lease

Alcon Vision, LLC – Equip Capital Lease Ziemer USA, Inc. – Sales Agreement Henry Schein Inc.

Cisco Systems Capital Corporation – Installment Payment; Lease Agmt David Geffen, O.D. - Consulting Agmt American Express Travel Related Services Company, Inc.

Alison Gordon, M.D. - Employment Agmt Gordon Schanzlin New Vision Institute Inc.

- Employment Agmt

Julio Echegoyen, M.D. - Employment Agmt

Farzad Yaghouti, M.D. Mmgt

Dan Jefferies, O.D. – General Partnership Agmt.

Ocular Physicians Associates, P.L.L.C. –

**Mmgt Services Agmt** 

**Granite Network Integration** 

Dina Pust, O.D. - Employment Agmt
Diana Pust, O.D. - Employment Agmt
Patrick Chan MD, LLC - Employment Agmt

Patrick Chan, M.D. - Employment Agmt Opt-Min, PA dba Whiting Clinic – Prof.

Services Agmt.

Jabin Krassin, M.D. – Prof. Services Agmt. David W. Whiting, M.D. – Mmgt Services Agmt

 $e\hbox{-}BizSoft, Inc.-Master Services Agmt$ 

Davis Vision Inc. - Client Agmt

 $Modus\ Direct,\ LLC-Master\ Services\ Agmt$ 

Stericycle, Inc. – HIPAA Compliance

Service Agmt

AMO Sales and Service, Inc. – Pricing Ltr

Johnson & Johnson Vision – Pricing Ltr

Agmt

Bausch + Lomb Surgical – Pricing Ltr Agmt Amobee dka Frontline Direct Inc. – Master

Services Agmt

GlobalWide Media, LLC – Master Services

Agmt

Yelp Inc. – Purchase Order

Madrivo Media, LLC – Master Services

Agmt

Marketing Architects, Inc. – Advertising

Srvs Agmt

SJL Inc. – Agency Staffing Agmt Sensis, Inc. – Engagement Agmt

Spire Vision LLC – Master Services Agmt Vincodo, LLC – Master Services Agmt

#### **Utility Providers**

Albuquerque Water Utility

AT&T

Barking Dog Communications, LLC Birch Communications/Fusion Connect

Broadview/Windstream Enterprise

Bullseye

Century Link

**COMCAST** 

**COMED** 

Concorde Communications
Consolidated Communications

Cox Communications

**CPS** Energy

DirecTV

Dish Network

El Paso Electric

Eversource

FPL

Florida Power & Light

Georgia Power

**Granite Telecommunications** 

LG & E

Montana Dakota Utilities Co.

National Fuel

National Grid

New Mexico Gas Company

Northern Illinois Gas Company (NICOR)

Northern Virginia

Northwestern Energy

NVEnergy

OG&E

Oklahoma Natural Gas

Omaha Public Power District

Optimum

PG&E

PNM Energy

PSEG Co

Puget Sound Energy

**Rocky Mountain Power** 

San Diego Gas & Electric

**Spectrum Business** 

Stericycle

**TDS Metcom** 

**Telus Communications** 

Texas Gas Service

**TPX Communications** 

**US Internet Corp** 

Verizon Wireless

Waste Connections, Inc-OKC

Waste Pro of Florida

West View Water

Windstream

XCEL Energy

XO Communications Services, LLC

Your Local Answer

#### **Major Insurers and Brokers**

Affiliated FM Insurance Company

AIG (WorldSource)

AIG Specialty Insurance Co.

Aon Risk Services, Inc.

Arch Insurance Canada Ltd.

Aviva Insurance Company of Canada

Beazley (Lloyds)

Berkley Professional Liability

Certain Underwriters at Lloyd's

Chubb

ENCON Group Inc.

Everest Insurance Company of Canada

Hartford

Lexington Insurance Co. (Lead)

Lloyds/Ascent Underwriting

MedPro

Nationwide

Purves Redmond Ltd - Broker

SOMPO/Endurance

Temple Insurance Company

USI/AIG

Willis Towers Watson

XL

XL Reinsurance America Inc.

#### **Insurance for Employees**

OptumRx PBM of Illinois, Inc.

Mercer LLC

Pre-Paid Legal Services, Inc.

LS, Inc. dba LegalShield Lincoln Financial Group

Lincoln National Corporation and its

affiliates

The Lincoln National Life Insurance

Company

Metropolitan Life Insurance Company

MetLife, Inc.

MetLife Vision

Vision Service Plan

Lincoln Life & Annuity Company of New

York

Discovery Benefits, Inc.

Aetna

Optum Bank

Wells Fargo Bank

Stange Company

Washington L&I

Ohio Bureau of Workers Compensation

#### **Other Governmental Agencies**

Pension Benefit Guaranty Corporation

Internal Revenue Service

#### **Taxing Authorities**

Alabama Department of Revenue

Arizona Department of Revenue

Arkansas Department of Finance &

Administration

California - Franchise Tax Board

California State Board of Equalization

(SBOE)

Colorado Department of Revenue

Commonwealth of Massachusetts

Department

of Revenue

Comptroller of Maryland Revenue

Connecticut Department of Revenue

Services

Florida Department of Revenue

Georgia Department of Revenue N.E.

Illinois Department of Revenue

Indiana Department of Revenue

Internal Revenue Service

Iowa Department of Revenue

Kansas Department of Revenue

Kentucky Department of Revenue Louisiana Department of Revenue Michigan Department of Treasury Minnesota Department of Revenue Missouri Department of Revenue Montana Department of Revenue Nebraska Department of Revenue Nebraska Department of Revenue Nevada Department of Taxation New Jersey Division of Taxation New Mexico Tax & Revenue Dept. New York Dept of Tax & Finance North Carolina Dept. of Revenue North Dakota Office of State Tax Commissioner

Ohio Department of Taxation
Oklahoma Tax Commission
Oregon Department of Revenue
Pennsylvania Dept. of Revenue
Rhode Island Division of Taxation
South Carolina Dept. of Revenue
Tennessee Department of Revenue
Texas Comptroller of Public Accounts

US Department of the Treasury Utah State Tax Commission Virginia Department of Taxation

Washington State Department of Revenue

Wisconsin Department of Revenue Alameda County Treasurer and Tax

Collector

Albemarle County
Anne Arundel County

Arapahoe County Treasurer and Tax

Collector

Baltimore County Office of Budget and

Finance

Bernalillo County Treasurer

Bexar County Tax Assessor-Collector

Boulder County Treasurer and Tax Collector

Brookfield City Treasurer Broward County Tax Collector Burlington Tax Collector Cascade Township Treasurer Clackamas County Tax Collector

Clark County Assessor

Cobb County Tax Commissioner Collier County Tax Collector Dallas County Tax Assessor-Collector

Davidson Metropolitan Trustee Dorchester County Treasurer Durham County Tax Collector Duval County Tax Collector Eau Claire County Treasurer

El Paso County Tax Assessor-Collector Fairfax County Dept of Tax Administration

Fairfield Town Tax Collector Farmington Tax Collector Fresno County Tax Collector Fulton County Tax Commissioner

Germantown City

Greenville County Tax Collector Guilford County Tax Department Gwinnett County Tax Commissioner

**Hamilton County Treasurer** 

Harris County Tax Assessor-Collector

Henrico Department of Finance Hillsborough County Tax Collector Hillsborough County Tax Collector Jefferson County Sheriff's Office Jefferson County Tax Collector

Johnson City Recorder Johnson County Treasurer King County Treasurer Lee County Tax Collector

Los Angeles County Tax Collector Lubbock Central Appraisal District

Madison City Treasurer Maricopa County Treasurer Marion County Treasurer

Mecklenburg County Tax Collector

Memphis City Treasurer

Miami-Dade County Tax Collector

Montgomery County MD Oklahoma County Treasurer

Orange County Treasurer-Tax Collector

Palm Beach County Tax Collector

Prince William County
Providence City Toy Co

Providence City Tax Collector Pulaski County Treasurer Richland County Treasurer

Sacramento County Tax Collector

Salt Lake County Assessor

San Bernardino County Tax Collector

San Diego County Treasurer-Tax Collector San Joaquin County Treasurer-Tax Collector

San Mateo County Tax Collector Santa Clara County Dept of Tax and

Collections

Shelby County Trustee Southfield City Treasurer St Joseph County Treasurer

St Louis County Collector of Revenue Tarrant County Tax Assessor-Collector

Tulsa County Treasurer Utah County Treasurer

Virginia Beach City Treasurer

Waltham City Treasurer/Collector's Office

**Washington County** 

Washington County Trustee Waukesha County Treasurer Williamson County Trustee

Williamson County Tax Assessor-Collector

Yellowstone County Treasurer

#### **Regulatory Agencies**

Securities and Exchange Commission State of Arizona - Radiation Regulatory Agency

Florida Department of Health - Bureau of Radiation Control

State of Florida - Palm Beach County Department of Health, Div. of

Environmental Public Health

State of Florida – Duval County Department of Health, Div. of Environmental Public Health

County of San Diego - Department of Environmental Health Unified Program

**Facility Permit** 

Ohio Department of Health Illinois Sept. of Insurance

State of Ohio - Board of Pharmacy

Illinois Emergency Management Agency,

Division of Nuclear Safety

Texas Dept of State Health Svc (DSHS) -Radiation Safety Lic Branch (RSLB)

#### **Vendors**

110E406 LLC

11200 Rockville Pike LLC

1133-399 Westchester Avenue LLC dba 12

Interactive, LLC

1375 Kings Highway, LLC 1ST Solution Pest Control 2526 Investment Company

2E Creative, Inc.

3030 North Rocky Point Drive LLC 3595 Grandview Parkway Holdings LLC

5 Centerpointe Drive LLC

555 Associates 8 Southroads LLC 800 Response

9601 Blackwell ICJV LLC

A B Fire Equipment A Special T Inc. ABB Optical Abenity Inc.

ABS of Naples LLC

Access Information Protected ACCO Engineered Systems Inc.

**ACCOUNTEMPS** 

Accounting Principals Inc.

Accutome Inc.

Ace Parking Management Inc.

Active Geographics, Inc. Adal Corp/Jungle TV

ADP Screening and Selection Services

Adrevs Adrian Leon

Advanced Data Systems Corp Adventus US Realty #7 LP

Aetna

AFCO Credit Corporation

Airgas USA LLC

Alabama Dept of Rev - 327320

Alaric Pannell

Albany Enterprises LLC

Alcon

Alcon Canada Inc. Alcon Laboratories Inc.

Alden Optical

Alexanders Uniforms Alissa Augustine Allergan USA Inc.

Allied World Insurance Company

Allina Health System

Allscripts Healthcare Solutions, Inc.

Allstate Maintenance Inc.

Alorica Inc.

Alverson Taylor Mortensen and Sanders

Alyssa Curcio Amazon Business

Amber Zaunbrecher, O.D.

Amcon Americall

American Express - 360001 American Family Fitness Inc. American Optometric Association American Surgical Instruments

Americas PPO Healthez

Amex

Amine Belarbi

AMO Canada Company AMO Sales and Service Inc.

Amobee Inc. Amy Havens, O.D. Anago of Nashville

Anderson Stamp & Engraving

Andrew Morgenstern Andrew Munson

Anesthesia Service Medical Group Inc. \

**ASMG** 

Anodyne Surgical

Apex Pacific Partners I, LLC

**Apothecare Compounding Solutions** 

Aqua Filter Fresh Inc.

**Aramark Refreshment Services** 

**Archiers Scott** 

Arena District Pharmacy LLC

Arent Fox LLP Arianna Silver

Arkansas Department of Finance and

Admin

Arkansas Soft Water LLC

Armor Defence Inc.

Armstrong Communication Systems Inc.

Arthouse Inc.

Arthur Goldner & Associates, Inc.

Arvik Upholstery Asd Healthcare

Ashcraft Real Estate and Development

Corp

Ashley Abbott Ashley Fogu Ashley Goldsmith Ashley Hibbert Ashley Pena

Asico Formerly American23

Association of Regulatory Boards of

Optometry, Inc. AT&T 5001 lvi 116 Atlantic Relocation Systems

Atwal Eye Care Avelient Inc.

Avella of Deer Valley, Inc. Avella Specialty Pharmacy Award Masters, Inc.

B Graczyk Inc.

Balboa Capital Corporation

Balogh Family Partnership II, LLC

Banker Lopez Gassler P.A.

Banyan Street/GAP Susp Mezz Holdings

LLC

Barthel Terrence Bartley Optical Bausch & Lomb

Bausch & Lomb Surgical Bavand Youssefzadeh Baxter Healthcare Corporation

Bayou Verret Lands, LLC
Beacon Communications Inc.
Beitler McKee Optical Company

Benefit Hub Inc.

Berkeley Research Group, LLC

Bernalillo County Bernens Medical

Berry Coffee Company Inc.

Better Business Bureau of Wisconsin

Betterdot Systems Inc. Betty Lou Chappell

BF Saul Property Company Bhatia Ventures, LLC Bibb Ero Systems Inc.

Bibbero01 Bich Dao Pham Bio-Medtronics Biotissue Inc. Birch Communications/ Fusion

Birdeye Inc.

Blanchard Contact Lens Inc.

Blaymore I, LP Blephex LLC

Blue Cross Blue Shield of South Carolina

Blue Dot Safes Corporation Bmo-I Ballas Place, LLC

Bonnie Pollock Boston Eye Group

**Bottones Maintenance LLC** 

Bracewood Management Series LLC Brandywine Operating Partnership, LP

Brett Laiche

Bri 1875 Meridian, LLC

Bridget Mazzei Brigid Capital, LLC

Brix Marfori Bsi Services

Bud Griffin Customer Support-San

Antonio LLC Bullseye Telecom

Butler Investment Group LLC Bvi / Beaver-Visitec Int'l Inc.

C2s Investments Ltd

Cal Interpreting & Translations Caldeco Mechanical Services, Inc.

California Choice
Calipine Corporation
Cam Plantation

Cambia Health Solutions Inc. Canada Revenue Agency Canada's Finest Coffee

Candace Chacon

Canon Financial Services Inc.

Capital Coffee LLC Cardinal Health Inc.

Carolina Vision Optometrists PLLC

Carrensten Johnson

Cartridge World Redmond

Cassandra Berk

Castle Creek Property, LLC

CDW LLC

Ceatus Media Group LLC Centennial Lakes III LLC

Centurylink

Cenveo

CH Realty VII/R Tualatin Bridgeport Change Healthcare-Mckesson-Iladdr

Charles Miller Charlotte Pride

Chemdry of Rowayton

Chesapeake Eye Care and Laser

Chesen Laser Eye Center

Christian Munive Christine J. Kantor Christopher McCreary

CIM SMA I Investments, LLC

CIM-11600 Wilshire Los Angeles, LP

**Cintas Corporation** 

Cisco Systems Capital Corporation

City of Fresno

City of Huntington beach

City of Providence

City of Providence Tax Collector

City of Riviera Beach City of San Diego City of Santa Clara City of St Louis Park City of Virginia Beach

City of Virginia Beach Treasurer - 2408

City of Waltham City View Electric, Inc. Claudia Dominguez Clia Laboratory Program

Clinical Property Holdings LLC

Cody Hildebrand

Coffee Ambassador Inc.

Cole Schotz PC Colonial Parking Inc.

Comcast

Comcast Cable 19398-3005

Commercial Plumbing and Heating Inc.

Compliance Document Services
Concentra Medical Centers
Concorde Communications
Concur Technologies, Inc.
Consolidated Communications
Converged Digital Networks LLC

Cooley LLP

Cooney, Scully and Dowling

Coopervision, Inc.

Corcoran Consulting Group

Corneagen Inc.

Council Affordable Quality Healthcare,

Inc.

County of Fairfax - 10203 County of San Diego Courtney Wright

Cousins Fund II Tampa II LLC Covenant Technology Group LLC

Coverys

Cpac Equipment, Inc.

Cpi/Ahp Mob I, LLC - lvi065 Cpi/Ahp Mob I, LLC -lvi051 Cranbrook Realty Inv Fund LP dba

Airport Corp Cent

Credsimple

Crooz Media LLC Crown Castle Fiber LLC

Crystal Rock LLC Crystal Spring Water CSA Management Inc.

CT Corporation Culligan - s4p 3y4 Culligan of Pittsburgh Culligan of Waukesha Culligan San Antonio

Cumulus Media, Inc. & Subsidiaries

Cupertino Partners VI

Cv 363 Centennial Parkway LLC

Dakota Precision Rx

Dan Grappi Daniel Recko

David Hershberger, M.D. David J. Schanzlin MD Inc.

Davis Vision, Inc.

Deaf Access Solutions Inc.

Debra A. Alexander
Dell Financial Services
Delta Dental of Minnesota

Denise Sanchez

Department of Commerce Dept of Labor and Industries

Dex Imaging, LLC

Diamond Spring Water Inc. Dioptics Medical Products Discovery Benefits Inc. Div 40 Richards, LLC Domain Listings

Dominick Neri

Douglas Campbell OD Douglas Emmett 2010 LLC

Dr Chad Mies

Dr Charles H Kinney Dr Daniel Vittone Dr Ghazaleh Matian Dr Hoda Sadighi Dr Huy Tran Dr Katherine Shen

Dr Mallorie Lindsey Dr Solomon Gould Dr. Alina Reznik Dr. James Judd Dr. Jessica Iida

Dr. Jonathan McGlothan

Dr. Pasquale Vecchio Optometry

Professional Corporation Dr. Steven Zalaznick Dr. Valerie Allen D-Tech North LLC

E O Johnson Company, Inc.

Eagle Laboratories
Eastgroup Properties LP
E-Bizsoft.Com Inc.
Ecom Folders

Elaine Perez
Elevate One LLC
Elite Building Care, Inc.

Elizabeth Snyder Emilio J Griman Empire Medical PC Empire Optical Inc. Empower Missouri Endless Waters Inc. Enterprise Rent A Car Entos Design Inc.

Environment Mechanical Services, Inc. Environmental Control Janitorial of

Bellevue Inc.

Envision Infosoft Pvt. Ltd

Epnm Inc.

Epstein Becker & Green, P.C.

Erica Prentice

Esi Inc.

Essilor Labortories of America Inc.

Eunice G. Campos Eureka Water Company

Evan Tong, O.D. Eve Schubert Evelyn Chenoweth

**Evolve** 

**Express Maintenance** 

Eye Care & Laser Surgery at Newton-

Wellesley LLC Eye Care and Cure

Eye Care Center of Chesapeake Eye Center of Central Maine PA Eve Clinic of North Dakota

Eye Eco Inc.

Eye Surgeons Associates-Rocklsland

Eyebrain Medical Inc. Eyesupply USA, Inc.

Eyevance Pharmaceuticals LLC

Ezra Galler MD Facebook Inc.

Fagron/Jcb Laboratories

Fairview Pharmacy Services, LLC Falcon Investment Advisors LLC Farmington Exchange LLC

Faulkner, Tracy

Favorite Healthcare Staffing Inc.

Fc Richmond II LLC Fci Ophthalmics, Inc. Federal Express Fedex - Dallas - TX

Fichte Endl & Elmer Eyecare

First Circle Realty Inc.
First Communications LLC
Fish Window Cleaning
Fisher & Phillips LLP
Floting Conitol

Flatiron Capital

Fldr Tlc Overton Centre LP Foothills Retail Plaza Inc. Ford & Harrison, LLP Frank Burger, O.D. Freewheel Advertisers Inc.

Funke Electric Inc.

**Fusion LLC** 

Galleria Acquisition

Galloway, Lucchese, Everson & Picchi

Garrana\_Rmg Apc

Gateway Digital Press-eft

Gemina Petruzzelli Genesis Building Ltd Georgelis Holdings LP Gerald Bell, O.D.

Gerald Jedow Gerard Jitechian Gestalt LLC

Gh Correll

Gibbs Service Company Inc. Gibraltar Associates, Inc. GKII 1800 Bering LLC

Glassdoor

Global Software, LLC Globalwide Media, Inc. GO2 Partners Inc.

Gold Coast Ophthalmic Instrument

Google Inc.

Grand Strand Water & Sewer Authority

**Granite Telecommunications** 

Grant Thornton LLP Graphicon, Inc.

**Greatland Corporation** 

Greenville County Tax Collector

Gretchen Lawver Groh & Associates Inc.

Groupon
Gt Cleaning

**Guardian Protection Services** 

Gulden Ophthalmics Hall Booth Smith, P.C. Hamden Three Investors LLC Hamilton County Treasurer Hammes Partners III LP

Hansa Ophthalmics LLC-aka Precision

Sensis, Inc.

Harrell Eyecare Center Harris Beach PLLC Hart Wagner LLP Hauser Mechanical Inc.

Hawaii Bio Waste Systems Inc. Haynes Healthcare Group LLC Haynes Mechanical Systems, Inc. HCP Springs Mob Louisville LLC Healthassure by Alsco Heather Werner Hennepin County Henry Schein Inc. Herbert's Pharmacy

Hgr LLC

Hill Management Service Inc.

Hoda Sadighi

Holland & Knight LLP Hpn Holdings LLC HTA-Kendall, LLC

Hubspot Inc.

Hudson Hospital & Clinic Husch Blackwell Sanders LLP HW Hollinger (Canada) Inc.

I.b.i.s. Inc.

Ia High Crossing LLC Icare Industries Inc. Idrive Interactive LLC **IHEARTMEDIA** 

Illinois Optometric Association

Imedicware Inc.

Img Technologies Inc.

Imprimis Pharmaceuticals Inc.

Indiana Optometry Infologitech Inc.

Innova Medical Ophthalmics Innovative Discovery LLC **Innovative Excimer Solutions** 

Instrumentarium Integra Telecom Inc.

Inventive Infusion Solutions LP

Iron Mountain Istorage Blue Ash Istorage St Louis Park J.M. Brennan, Inc. Jacqueline Escarcega

Jake Lawrence Jakylin Jones James Chisley James Fisher

Janet Mathewson

James Kao Opthomology James Mark Estep Jamie Mullis

Jani King National Accts Tx

Jani-King of Fort Myers Jan-Pro of the Capital District

Javier Luna

Jax Concourse Property, LLC

Jean Paul Abboud Jeff Archambault Jennifer Ramirez Jereyll Jackson Jersey Pride, Inc.

Jeter Systems Corporation John Belardo PLLC

Johnny Wen

Johnson & Johnson Care Inc.

Jones Walker LLP Julio Echegoyen MD Jw Surgical LLC

Kansas Department of Revenue 915

Kathryn Christie

Katten Muchin Rosenman LLP

Keeler USA Kelsey Fenner Ken Moadel

Kencal Maintenance Corporation

Kenneth Kellogg Kenney Avenue LLC Kenwood Place One LLC

KF Parent II Kiesha Smith

King County Treasury Kirby Redman, O.D.

Kirkorian Enterprises L.L.C.

Klientboost LLC Konica Minolta Kornika King KPB Partners, LLC Kraff Eye Institute Kraft Mechanical, LLC Kroll / Duff & Phelps Kurth Sheet Metal Inc. Kwc Acacia Court LLC Laclede Gas Company Lane Associates

Language Scientific Lashback LLC Latitude Retirement

Laz Parking

Lee, Micheal Dr Legalshield Leiters

Level 3 Communications, LLC

Lifecare Inc

Lighthouse Services Inc.

Lilla Bonello Lillian Kuhl Lily Bradford

Lincoln Life & Annuity of NY

Linda Foley OD

Linde Electronics & Specialty Gases

Linde Gas LLC Lindtech Services Inc. Linn County Eye Care PLLC

Linn County Eye Care PLLC

Linson Pharmacy Lite Source Inc.,

Livingston International Inc.

Local 628

Lombart Instrument

London Health Sciences Center

London Hydro

Luxottica of America - Gordon

Madrivo Media LLC

Majik Cleaning Service, Inc. Managed Outsource Solutions

Manuel Enriquez

Marchon

Marcolin USA Eyeware Corp.

Maria Scott, M.D.

Marion County Treasurer

Marisa Merkel

Mark Emmerich, O.D. Market Hatch Co. Inc. Marketing Architects Marlin Business Bank

Mary "Sarah" Otto

Mary Diaz
Mary Nguyen
Masterswitch It
Matthew Collomb

Maxair Mechanical Inc.
Maxim Staffing Solutions

Mccarl's Services Inc. - 43920

Mccarthy, Kenney & Reidy, P.C.

Mcclung Printing, Inc.

Mci

Mckesson Medical Surgical Mckesson Specialty Health

Mdprospects Inc.
Med-Electronics, Inc.
Media6degrees Inc.
Med-Logics, Inc.
Medpro Group

Merus Refreshment Services, Inc.

Messer LLC

Metlife-Group Benefits/Metlife Small

**Business Center** 

Miami-Dade Police Department

Michael Brusco

Michael Gordon MD Inc. Michael Insler - exp Michael Lager

Michael Marino, M.D. Michea Peterkun

Michelle Shade Hinchliffe, O.D.

Michelle Uruena

Michelsohn Creative Communications

Microsoft Online Inc. Microspecialties, LLC Microsurgical Technology Midway Uniform Inc.

Midwest Language Banc, Inc. Millennium Surgical Corporation

Minh Lhat Le, O.D.

Minnesota Print Management

Minnesota Revenue

Minnesota Wild Hockey Club Minute Press Rich-Hen Inc.

Minuteman Press

Minuteman Press - Pawtucket Minuteman Press - Waltham, MA

Minuteman Press-Vienna Mission Linen Supply Mmic Insurance Inc. Modus Direct LLC

Moneydart Global Services Inc.

Monique Bellemare Monument Parking

Moria Inc.

Morningstar Storage

Morrison Roxborough Properties NC LLC

Mount Ogden Eye Center LLC Mres Penn Holdings LLC MSD-DV San Bruno LLC

Msi Precision Speciality Instruments National Association of Vision Care Plans National Maintenance Services Inc.

Nationwide Business Concepts

Neil Casey, O.D. Nelson Laboratories

Nelson Mullins Riley & Scarborough

Neofunds by Neopost

Neopost

Neustar Info Services Inc.

New England Document Systems Inc.

New England Eye Institute New Possibilities Group LLC

Ngt Corporation Nicor Gas Company Noble Systems Normandy Carpet

North Carolina Department of Revenue

North Star Optical Northern Lights Optical

Norwalk Chamber of Commerce

Nrai Corporate Services

Nufit Media Inc. NY Vision Group

NYS Workers Compensation Board Oakland Commons Acquisition LLC

Oasis Medical Inc.
O'Brien Pharmacy
Ocular Therapeutix Inc.

Oculus Inc. Ocusoft Inc.

Odegard Gockel Development LLC

Office Essentials Inc.

Office of Finance, City of Los Angeles

Officeteam OG & E

Old Oak Property

Omni Combined We LLC

Omnicard, LLC

O'Neil Building Fund, LP On-Track Systems Inc.

Oogp Inc.

Ophthalmic Consultants of Long Island

Ophthalmic Instrument Co., Inc.

Opthalmologistprime PC

Opticall, Inc.

Optizmo Technologies LLC Optometric Society of New York

OptumRX Inc.

Orbit Media Studios Inc.

Paetec

Paladin Global Partners LLC
Palm Beach County Tax Collector

Patewood Holdings LLC

Patient Now Inc. Paypal Inc.

Pembrook Maitland Ltd Pencol-Medisave Pharmacy Penske Racing South Inc.

Pharos

Phoenix city treasurer 29690 Phsi - Pure Water Finance Physicians Protocol Pinehurst Building LLC Pinpoint Optics LLC Pistris Cavae, LLC

Pitney Bowes Global Financial Services,

LLC

Pjp Holdco, LLC Plunkett's Pest Control

Popp Telecom Porfirio Avila Ibarra Porter Pros LLC Precision Lens

**Preferred Apartment Communities** 

Operating Partnership, L.P.
Premier Electric of Iowa LLC
Premier Ophthalmic Services Inc.
Premium Assignment Corporation
Premium Refresment Service
Preventive Pest Control, LLC
Principal Life Insurance Company

Prism Eye Institute Profectus Partners LLC

Professional Office Services, Inc.

Proforma

Prospect Fifth Ave LLC

Public Service Company of Colorado/ Xcel

Energy

Pure Health Solutions Inc.

Pureads LLC

Puritan Springs Water Co Quail Post and Parcel

Quality Roofing Services Inc.

Quench USA Inc.

Quill Corporation R2 Unified Technologies

Rachelle Loizeau

Rainbow Distributing Company Inc.

Ramona Williams

Randal Rabon, M.D. Ray Hamilton Company

Rc Asset BB LLC

Rcs Germantown I, LLC

Ready Refresh by Nestle

Red Banyan Group, LLC Reed Exhibitions US

Regions Credit Card Reliant Technology LLC

Relx Inc. dba Reed Exhibitions

Resco Spo, S R.O Rhina Flores

Rita White

Robbins Laser Site

Robert A. Blomquist, LTD Rodolf & Todd PLLC

Ronbet 437 LLC

Rosenberg Media

RP Aventine Office Owner, L.L.C.

Rubinbrown LLP Run to Clean LLC Ryan Tucker

Samantha Mosley

San Diego Pension Consultants

Sandberg Phoenix & Von Gontard P.C.

Santiago Villazon, M.D.

Sara l'Etoile Sarah Vandersluis

Sarah Wade

Sasi Investments LLC Schaef Air Inc.

Scott & Whitehead Scribe Software

Scrubs and Beyond, LLC

Secretary of State Business Programs

Division

Secured Communications, Inc.

Sencomm

Serenity Aquarium & Aviary Services

Servicemaster Building Services

Seth Terr

Shareholder Value Ltd Sharon Debra Brown Shauna Schissler, O.D.

Shelby Duncan

Sheppard Mullin Richter & Hampton LLP

SHI International Corp
Shred-it International ULC
Sierra for Medical Science Inc.

Sierra Springs

Silhouette Optical Ltd

Silhouettes Inc. Silver Creek LLC Silvr Social, LLC

SJL Inc.
Skinceuticals

**Smart Family Vision LLC** 

Solution Reach

Sonomed

South Twin Executive Search LLC Southwest Eye Surgery Center Southwest Solutions Group Inc.

Spectrio

Sperry Tech LLC

Split Rock Management, Inc. St Joseph County Treasurer Staar Surgical Company

Stange Company

Staples

Staples Advantage

Staples Technology Solutions State of Washington 98124-1051

Stephen Loudemilk Stephen Wexler, M.D.

Stericycle Inc.

Sterling Water Inc. - culligan Sterlizer Autoclave Solutions LLC Stern Environmental Group LLC

Steve Looysen, O.D.

Steven Douglas Associates LLC

Steven Sikalis

Stone Oak Pharmacy Stonecipher-EFT Stp Westlake LP

Stratus Building Solutions of San Diego

Summerly Steveson Sunny Lemon LLC

Suny College of Optometry - University

Eye Center Surgical/Valeant Susie Buck Swan Vision Synergeyes Inc. Talk2rep, Inc.-

Tamcare Services Inc.
Tapstone Holdings, LLC
Telus Communications
Tem Systems, Inc.
Tennessee Info Tech

Texas Name Mercantile Investment LLC

The Burgess Company LLC The First Impression Group Inc.

The Gateway Press, Inc.

The Laser Center of Coral Gables LLC

The Lincoln National Life

The Lincoln National Life Insurance

Company

The Plaza Phase III LLC The Printing Shoppe

The Realty Associates Fund XI Portfolio,

L.P.

The UPS Store Then, John

Thermal Engineers Inc. Thomas Litzinger Thompson Hine LLP

Tia Buddle

Tilford Dobbins & Schmidt PLLC

Tina Duong - Amb

Tina Rye

Titan Security LLC TL GCP Owner LLC

Tom Zander

Total Eye Care PA

Total Facility Solutions Inc.

Total Water Treatment Systems Inc.

**Tower 1555** 

Town of Burlington 376
Town of Ocean City, MD
Tpx Communications
Tracey J Baughey
Tracy Chen Dellario
Travis Wilson

Treasurer, State of Ohio

Triangle Family Eye Care O.D., PLLC

Trolley- Boi, LLC

Trupti N Patel & Associates

Tulsa Towers LLC

**Turner Reporting Services** 

U and Me Moving U.S. Postal Service

Umc, LLC

United Illuminating Company Univision Receivables Co LLC

**US Internet Corp** 

USI Insurance Services National, Inc. Vance Thompson Vision Clinic, Prof LLC

Vanguard Cleaning Systems Vaught Family Eye Care

Vdc Enterprises Velosio LLC Verizon Business Vermont Eye Laser

Victor Insurance Managers Inc.

Village of Rosemont Vincent Biesiot, O.D.

Vincodo, LLC

Virginia Department of Taxation Virginia Optometric Association, Inc.

Vision Source LP

Vista Staffing Sol/Whitaker Medical

Vivial Media Vmi Cleaning Corp Vmr Holding LLC

Vorys Sater Seymour and Pease LLP

Vspone San Diego Walcott Rx Products, Inc.

Waller Lansden Dortch & Davis LLP

Walman Instruments

Waste Mgmt

Westar Polaris III LLC

Westbrook Center Illinois Realty LP Westbrook Center Illinois Realty LP Western Institutional Review Board Inc.

Westwood Venture LLC

Whitehall LLC

Whiting Properties LLC

Whitney Myers

William Goldsmith, O.D.

William J. Lamar & Sons, Inc.

William Ledbetter

Wilson Opthalmic Corporation

Windstream Wood Works

Workplace Partners Inc.

WPAT /WSKQ Spanish Broadcasting

System WVA

Xerox corporation

XO Communications Services Inc.

Yahoo Inc. Yelp! Inc.

Zeta Global Corp Ziemer USA Inc.

Zoho Corporation

### **Litigation Counterparties**

Stetson Adkisson

Ron Antoniewicz

Kirsten Archbell

Joseph Berrios

Tammy Berry

Richard Bohrer

James Bosely

Ashli Bryant

**Brian Burdsall** 

M. Burrow

Paris Chandler

Michelle Chester

Columbus Eye Associates, Inc.

Ben Cook

Mhorena Cortez

Guy Fairon

Zelda Garcia

Yelena Garkovenko

Randa M. Garrana, MD

Jeffery Greene

Jerry Hammond

Carol Harding

James Huskie

Claudio Jordan

Marlena Karczewski

Norman Kevern

Willie "Jesse" Lockhart

Stewart MacLeod

LCA-Vision Inc. d/b/a LasikPlus

Mayra Manning

Sinforoso Martinez

Herman Meeks

Dr. Ken Moadel

Carol Mocaby

Barbara Nanna

Rebecca Navarro

Gary Ortega

Theresa Perry-Gayle

Kathryn Recob

Elizabeth Reyes

**Enith Rosario** 

Alexander Ruezga

Jesus Ruiz

Rima Samman

Ramona Saucedo

Sensis, Inc.

SFI Ltd. Partnership 14

Vineyard Flagship 87, LLC

Austin Virrueta

Christopher Walker

Kristi Wicker

J. Wilkerson

Alexus Williams

David Wilson

Stacy Young

#### **Other Potential Parties in Interest**

Jefferson Capital Systems, LLC

Department of Health and Human Services

Lori Stiffler

Godon Schanzlin New Vision Institute

Karla Keefe

### **State Attorneys General**

Office of the Attorney General for the State

of Alabama

Office of the Attorney General for the State

of Arizona

Office of the Attorney General for the State of Arkansas

Office of the Attorney General for the State of California

Office of the Attorney General for the State of Connecticut

Office of the Attorney General for the State of Colorado

Office of the Attorney General for the State of Delaware

Office of the Attorney General for the District of Columbia

Office of the Attorney General for the State of Florida

Office of the Attorney General for the State of Georgia

Office of the Attorney General for the State of Illinois

Office of the Attorney General for the State of Indiana

Office of the Attorney General for the State of Iowa

Office of the Attorney General for the State of Kansas

Office of the Attorney General for the Commonwealth of Kentucky

Office of the Attorney General for the State of Louisiana

Office of the Attorney General for the State of Maryland

Office of the Attorney General for the Commonwealth of Massachusetts

Office of the Attorney General for the State of Michigan

Office of the Attorney General for the State of Minnesota

Office of the Attorney General for the State of Missouri

Office of the Attorney General for the State of Montana

Office of the Attorney General for the State of Nebraska

Office of the Attorney General for the State of Nevada

Office of the Attorney General for the State of New Jersey

Office of the Attorney General for the State of New Mexico

Office of the Attorney General for the State of New York

Office of the Attorney General for the State of North Carolina

Office of the Attorney General for the State of North Dakota

Office of the Attorney General for the State of Ohio

Office of the Attorney General for the State of Oklahoma

Office of the Attorney General for the State of Oregon

Office of the Attorney General for the Commonwealth of Pennsylvania

Office of the Attorney General for the State of Rhode Island

Office of the Attorney General for the State of South Carolina

Office of the Attorney General for the State of Tennessee

Office of the Attorney General for the State of Texas

Office of the Attorney General for the State of Utah

Office of the Attorney General for the Commonwealth of Virginia

Office of the Attorney General for the State of Washington

Office of the Attorney General for the State of Wisconsin

#### **Current and Former Physicians**

Abarr, Kathleen Abboud, Jean-Paul Abrams, John Abramson, Jodi Abrashoff, Nicole Abyaneh, Amir Afreen, Sadia Ahn, Christine Ailani, Haresh Akhtar, Jihan Alban, Therese M. Alessi, Randall Al-Khudari, Mohammad

Allen, Charles Allen, Neysa Allf, Bryan Amin, Khyati

Ammons, John Timothy

Ancona, Robert Angeles, Jo Aronson, Barry Askew, Johnetta Atallah, Stephen

Atarod-Momayezzadeh, Panta

Ayres, Brandon Babu, Sneha Baik, Rawzi Bajpai, Abhishek Banales, Marianne Bannwarth, John Barker, Luke Barrett, Erin

Barthram, Sandra Bathija, Sheebani Baylus, Susan Belardo, John Belin, Michael Bennett, Lisa Bernstein, Deborah

Berryman, Constance Bevels, Angela

Beyer, Craig Beyer, Todd Bhagat, Kriti

Boes, David Bohnert, Ryan Bossin, Richard

Botelho, Paul

Bragin, Todd Breedlove, Hal Bright, Melissa Broderick, Robert

Brooks, Jordan Brown, Kristen Brown, Meghan Brule, Susan Brusco, Michael

Buch, John

Budde, Tia Bull, Lindsey

Buntrock, Chris Butrus, Salim Cacchillo, Paul

Campen, Thomas Carniglia, Patricia Carr, Jonathan

Carroll, Brant Cassol, Mark Chado, Samuel Chan, John

Chan, Patrick Chang, Clark Chang, Eunice Chatha, Manmeet Chen, Jonathan Chen, Michelle

Cherian-Dulgarian, Rita

Chesen, Neil Chia, Lin

Child, A. Robert Chima, Harmin Chinn, Jennifer Choi, Michael Chokshi, Natasha Chou, Jeffrey Choy, Wendy Chun, Benjamin Chung, Allen

Ciarmiello-Litz, Gina

Clark, Kevin Clark, Matthew Clark, Melvin Cockerill, Elizabeth

Conley, Eric

Connell, Christopher

Coran, Judith Corbett, Daniel Cortese, Michael Czulinski, Craig Dahlgren, Matthew Dale, Rebecca Danaher, Patrick Dang, Dana DAngelo, Lucia

Dastrange, Rosa Dau, Jordan Dau, Madeline DAversa, Gerard Davidson, David DeBlasio, Peter Denton, Nancy Derickson, John DeStafeno, John Dham, Vijayata Vera Diegel, Robert

DiMegilo-Unfried, Deborah

Dininger, Amanda Dixon, Margaret Donnenfeld, Eric D.

Doshi, Sima

Dotson, Jarrett Wayne

Doyle, Eva

Doyle, Jackie Lynn Doyle, Louise Doyle, Matthew Duke, Robert Ebel, Megan Echegoyen, Julio Eden, Robert Edmonds, Jason Edward, Hannah Egan, Mackenzie Eippert, Gregory

Ellis, Candice El-Nimri, Nevin W. Engleman, Max Ernston, Tanya Essepian, John Evans, Derek Fan-Smith, Janice Farhat, Bilal Feinman, Bernard

Elias, Fernando

Fisher, Bret

Florkowski, Aaron

Fiedler, Catherine

Findlater, Nathalie

Foley, Linda Foote, Peter Ford, Phillip

Fox. Martin Frank, Garrett Frank, Lawrence Freeland, Klaus Freese, Ali

Fuzaylov, Leonard Gaan, Sabrina Gajera, Krupa Galler, Ezra Garcia, Jonathan Geffen. David Gendal, Mark George, Eric Ghajarnia, Mehdi Gilbert, Michael Gilbert, Thomas D.

Glasser, Anthony M. Gnanakkan, Selvin Goodman, George Gordon, Alison Gordon, James Gordon, Michael Graziani, Stephanie Greenbaum, Allen Greenberg, Jason Greenman, Herbert Griffin, Anne Grochmal, Jay Gross, Wendy

Ha, Hoang Vy Hair, Christine Hajjari, Shaun Halfpenny, Colleen Hammond, Matthew Hammonds, William Hamrick, Cameron Hanstead, Thomas Harder, Carl

Hardic, David Harn-Reid, Natalie Harris, Daniel Harris, Walter Hart, Keri-Ann Harvey, Thomas Hayes, Christine Helfgott, Maxwell

Henen, Basant Hill, Geoffrey Hirsch, Marc

Hneleski, II, Ignatius

Hofer, Lee A. Holle, Doyle Holtebeck, Aaron Holzman, Andrew Hopen, Patrick

Hornberger, Samantha

Horowitz, Gina Hu, Jimmy Hughes, Grady Hummel, Chad Insler, Michael Ireland, Ivan Jaben, Scott Jacobs, Jason

Jacobs, Katherine Anne

Janes, Joseph
Jay, Martha
Jellie, Hugh
Jensen, Gordon
Jodoin, Barbara
Johnson, Michael
Joseph, George
Kadlec, Janae
Kadler, Karen
Kalman, Rinat
Kao, James
Kaplan, Evan

Karbassi, Mohammed

Karim, Fatima
Karim, Sadia
Karim, Syed
Karlik, Jeffrey
Kaswinkel, Daryl
Kaufman, Jonathan
Kay, Michael
Kaymanesh, Kiana
Keamy, Jean
Kelmenson, Amy
Keshishyan, Nareh

Keys, Taylor

Khan, Nadia

Keyser, Robert

Khan, Sameer

Khodadadian, Daniel

Ki, Brian Kieval, Jeremy Kinney, Charles Kinney, Micah Kleinau, Karl Knauf, Herbert Knighton, Elizabeth

Ko, Narae
Koenig, Steven
Korley, Withney
Kornstein, Howard
Kostakis, Stephanie
Kosvitch, Philip
Kownacki, John
Kranz, Oscar
Krassin, Jabin
Kroona, Katie
Kruger, Matthew
Kurt, Kevin
Kuryan, Jocelyn
Kwak, Terry
Ky, Willy

Lachenman, Kathryn

Lam, Amy

Lamoreau, Kristen P.
Lancaster, Nicholas
Lavoie, Romie
LeBlanc, Allison
Lee, Matthew
Lee, Michael
Lee, Michele
Lee, Sarah
Lee, Wilson
Leibole, Marc
Leija, Roxana
Lemanski, Nicole

Levinson, Richard Li, Eddie Lin, Wonchon Littlefield, Sue Litzinger, Thomas Loccisano, Rocco Lombardo, Anthony

Loomis, Troy

Lovato, Alfred Love, Emily Lu, Lisa

Lundquist, Fred Luorno, Joseph Lushko, Shauna B.

Ly, Kelly

Lytle, Jonathan Jay Maasarani, Sarah Macedo, Aisha Machat, Jeffery J. Mahal, Eveena Malara, Tania

Manning Jr., Michael

Mark, Beverly Markowski, Allise Marques, Jennifer Martin, Alexander Martin, Christina

Martinez, J. Alberto Martinez, Jesus Mathews, Priya Mathys, Kenneth Mayer, Jennifer Mazhari, Nima

McAlear, Thomas McCanna, Terrence MCCarron, Chantal McDonald, Marguerite McDowell, Karen

McGuire, Mallory

McHale, John McIntire, Lisa McIntosh, Elizabeth McKenzie, Kenneth Mark

McKillop, Brian McMackin, Kenneth Melikian, Arbi Melko, Jenine E.

Mellor, Jeffery Melott, Melissa J. Meskin, Seth Meyers, Elizabeth Mezquia, Denise Miller, Charles

Miller, Edward

Miller, Ruth
Mix, Kasie
Mohsini, Wasim
Mollick, Perry
Moon, Judson
Moore, Jennifer
Moore, Shannon
Moose, Holly E.
Morkin, Melina
Morschauser, Dana

Moss, Hart Motacek, Adam Motacek, Ashley Mudgil, Ananth Murphy, David Muse, James

Muthappan, Valliammai

Nagy, George
Nattis, Alanna
Nattis, Richard
Nazari, Kourosh
Negrey, Michael
Nehls, Sarah
Nelson, Brett
Nelson, Jenna
Nelson, Patrick W.
Nelson, Ryan

Neren, Asher Nghe, Nancy Ngo, Hanh Ngo, Sieu Mike Nguyen, Alyssa Nguyen, Hanh Nguyen, Tam Nguyen, Thanh Nguyen, Theresa Nguyen, Tuan Nichols, Bruce Oats, Jack

Oberlander, Mark ODay, David

Okoye, Godwin Stanley Olszewski, Krystine Opferman, William

Or, Brandon Orlin, Stephen Oshea-Michael, Dawn Osman, Mohamed

Oster, John Oyen, Mary Jo Pajka, Stanley Palacios, Enrique C.

Palisano, Paul Palmer, Staci Panoyan, Ani

Pasquale, August Patch, Debbie Patel, Anisha Patel, Nayan

Patel, Nilpa Patel, Priya Patel, Sheetal

Patel, Sonali Patel-Sheth, Sonya Patounas, Ellie

Patterson, James Peel, Jessica Pendse, Sagun

Penick, Edward Perlman, Elliot Perrine, Jeanne Perry, Craig

Perry, Henry Petro, Samuel

Pettinelli, Damon J.

Pham, Leslie Phillips, Susan Piccone, Michele

Piko, Amy Pilavas, John Piraino, Vincent Platt, Lawrence

Polk, Eric E. Porter, Stacy

Posse, Ryan Marcel Pouly, Severin Prajapati, Hiten Probst, Louis Prytula, Liane

Pust, Diana Christina

Pyfer, Mark Quan, Mary Ellen Quilla, Carrie Quilla, Jamin Raber, Irving Rapoport, Yuna Rauch, Mary

Rauchwarger, Alan Ray-Doyle, Rebecca

Raye, Russell

Remington, Danielle Reppert, Tyler

Reznik, Alina Rhodes, Pelashia Rivera-Molina, Althea

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Judge D. Michael Fisher

# SCHEDULE 2 DISCLOSURE OF RECENT RELATIONSHIPS WITH PARTIES LISTED ON SCHEDULE 1

ENTITY NAME SEARCHED	CATEGORY OF PARTY IN INTEREST	RELATIONSHIP TO FIRM
ADP	PARTIES TO LICENSE AGREEMENTS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
AETNA	INSURANCE FOR EMPLOYEES VENDORS	MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
ALCON	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES

ENTITY NAME SEARCHED	CATEGORY OF PARTY IN INTEREST	RELATIONSHIP TO FIRM
ALCON LABORATORIES INC.	PARTIES TO LICENSE AGREEMENTS PARTIES TO OTHER AGREEMENTS VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
ALCON VISION LLC	OTHER DEBT HOLDERS PARTIES TO OTHER AGREEMENTS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
AMERICAN EXPRESS	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
AMEX	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES

ENTITY NAME SEARCHED	CATEGORY OF PARTY IN INTEREST	RELATIONSHIP TO FIRM
ARENT FOX LLP	VENDORS	MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
AVIVA INSURANCE COMPANY OF CANADA	MAJOR INSURERS AND BROKERS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
BANK OF AMERICA	CASH MANAGEMENT BANKS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
BAXTER HEALTHCARE CORP	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES

ENTITY NAME SEARCHED	CATEGORY OF PARTY IN INTEREST	RELATIONSHIP TO FIRM
BB&T	CASH MANAGEMENT BANKS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
BERKELEY RESEARCH GROUP LLC	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
BLUE CROSS BLUE SHIELD OF SOUTH CAROLINA	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
CDW LLC	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES

ENTITY NAME SEARCHED	CATEGORY OF PARTY IN INTEREST	RELATIONSHIP TO FIRM
CENTURYLINK	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
NOVARTIS	PARTIES TO LICENSE AGREEMENTS PARTIES TO OTHER AGREEMENTS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
CHANGE HEALTHCARE INC	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
СНИВВ	MAJOR INSURERS AND BROKERS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES

ENTITY NAME SEARCHED	CATEGORY OF PARTY IN INTEREST	RELATIONSHIP TO FIRM
CITRIX	PARTIES TO LICENSE AGREEMENTS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
COMCAST	UTILITY PROVIDERS VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
COUNTY OF SAN DIEGO	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
COX COMMUNICATIONS INC	UTILITY PROVIDERS	MORRISON & FOERSTER CURRENTLY REPRESENTS THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES

ENTITY NAME SEARCHED	CATEGORY OF PARTY IN INTEREST	RELATIONSHIP TO FIRM
DISH NETWORK	UTILITY PROVIDERS	MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
ESI INC	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
EVOLVE	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
EXPERIAN	PARTIES TO LICENSE AGREEMENTS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES

ENTITY NAME SEARCHED	CATEGORY OF PARTY IN INTEREST	RELATIONSHIP TO FIRM
FACEBOOK INC	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
FEDERAL EXPRESS	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
FIRST BANK	CASH MANAGEMENT BANKS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
FUSION LLC	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES

ENTITY NAME SEARCHED	CATEGORY OF PARTY IN INTEREST	RELATIONSHIP TO FIRM
MACQUARIE SIERRA INVESTMENT HOLDINGS INC	EQUITY HOLDERS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
MCKESSON ILADDR	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
GLASSDOOR INC	VENDORS	MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
GRANT THORNTON LLP	DEBTORS' PROPOSED PROFESSIONALS VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES

ENTITY NAME SEARCHED	CATEGORY OF PARTY IN INTEREST	RELATIONSHIP TO FIRM
IRON MOUNTAIN	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
J P MORGAN CHASE BANK NA	CASH MANAGEMENT BANKS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
JEFFERIES FINANCE LLC	LENDERS	MORRISON & FOERSTER CURRENTLY REPRESENTS THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
JOHNSON & JOHNSON CARE INC	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES

ENTITY NAME SEARCHED	CATEGORY OF PARTY IN INTEREST	RELATIONSHIP TO FIRM
KEY BANK NA	CASH MANAGEMENT BANKS	MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
KONICA MINOLTA	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
DUFF & PHELPS	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
KRAFT MECHANICAL, LLC	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES

ENTITY NAME SEARCHED	CATEGORY OF PARTY IN INTEREST	RELATIONSHIP TO FIRM
MARKETO	PARTIES TO LICENSE AGREEMENTS	MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
MCI	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
MCKESSON MEDICAL SURGICAL INC	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
METLIFE INC	INSURANCE FOR EMPLOYEES	MORRISON & FOERSTER CURRENTLY REPRESENTS THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES

ENTITY NAME SEARCHED	CATEGORY OF PARTY IN INTEREST	RELATIONSHIP TO FIRM
METROPOLITAN LIFE INSURANCE CO	INSURANCE FOR EMPLOYEES	MORRISON & FOERSTER CURRENTLY REPRESENTS THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
MONEYDART GLOBAL SERVICES INC	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
NELSON MULLINS	DEBTORS' PROPOSES PROFESSIONALS	MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
NELSON MULLINS RILEY & SCARBOROUGH	VENDORS	MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES

ENTITY NAME SEARCHED	CATEGORY OF PARTY IN INTEREST	RELATIONSHIP TO FIRM
NUVEEN ALTERNATIVES ADVISORS LLC	LENDERS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
OCULUS INC	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
P G & E CORP	UTILITY PROVIDERS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
PHAROS	VENDORS	MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES

ENTITY NAME SEARCHED	CATEGORY OF PARTY IN INTEREST	RELATIONSHIP TO FIRM
PRINCIPAL LIFE INSURANCE COMPANY	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
PSEG CO	UTILITY PROVIDERS	MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
QUILL CORPORATION	VENDORS	MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
RAYMOND JAMES & ASSOCIATES INC	DEBTORS' PROPOSED PROFESSIONALS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES

ENTITY NAME SEARCHED	CATEGORY OF PARTY IN INTEREST	RELATIONSHIP TO FIRM
REGIONS BANK	CASH MANAGEMENT BANKS	MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
RELX INC	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
SCRIBE	PARTIES TO LICENSE AGREEMENTS	MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
SHI INTERNATIONAL CORP	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES

ENTITY NAME SEARCHED	CATEGORY OF PARTY IN INTEREST	RELATIONSHIP TO FIRM
SOPHOS LTD	PARTIES TO LICENSE AGREEMENTS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
STAAR SURGICAL COMPANY	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
STAPLES	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
STAPLES ADVANTAGE	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES

ENTITY NAME SEARCHED	CATEGORY OF PARTY IN INTEREST	RELATIONSHIP TO FIRM
TD BANK	OTHER BANKS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
TEACHERS INSURANCE & ANNUITY ASSOCIATION OF AMERICA	LENDERS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
TORONTO DOMINION BANK	OTHER BANKS	MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
UMC, LLC	CURRENT AND FORMER LANDLORDS VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES

ENTITY NAME SEARCHED	CATEGORY OF PARTY IN INTEREST	RELATIONSHIP TO FIRM
UPS STORE	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
VERIZON BUSINESS	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
VMWARE INC	PARTIES TO LICENSE AGREEMENTS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
WELLS FARGO BANK	INSURANCE FOR EMPLOYEES  CASH MANAGEMENT BANKS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES

ENTITY NAME SEARCHED	CATEGORY OF PARTY IN INTEREST	RELATIONSHIP TO FIRM
WILLIS TOWERS WATSON	MAJOR INSURERS AND BROKERS	MORRISON & FOERSTER HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
WINDSTREAM	UTILITY PROVIDERS VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS IN WINDSTREAM'S CHAPTER 11 CASES
XEROX CORP	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES
YAHOO INC	VENDORS	MORRISON & FOERSTER CURRENTLY REPRESENTS AND HAS IN THE PAST REPRESENTED THIS ENTITY AND/OR CERTAIN AFFILIATES AND/OR SUBSIDIARIES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THE DEBTORS' CHAPTER 11 CASES